

Under the International Change and Worldwide Competition

Experts Help You to Evaluate Your Family Financial Future

- Why do successful transnational entrepreneurs establish family trusts and companies in the United State
- Under the unpredictable Sino-US competition situation, how do transnational residents protect their assets?
- What is the "four A" that preserves family wealth?
- What is the efficient way to reduce tax liability and maximize the legacy? What is value-added tax, gift tax and inheritance tax?
- When is the best time for property transfer to children? Now or a hundred year later?
- Do you really understand your policy? The key "features" of various insurance products
- The real case analysis of life insurance, buying "insurance" versus buying "risk"?



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New York Life Corporate VP
Advanced Planning Group
Executive Consultant



Jing Wang CLU®

MDRT* TOT member (Top of table)
2019 New York Life Chairman®
Council member**
2017 New York Life Boston General
Office Agent of the year
The Founder of JW Insurance &
Financial Services***

09/26/2019 THURSDAY

TIME: 4:00 pm - 6:00 pm

**ADDRESS: The Nautilus Group,
15305 Dallas Parkway, Suite 1050,
Addison, TX 75001**

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Waltham, MA 02451**

Company Phone: 781-398-8601 | 781-853-1015
JW Insurance & Financial Services has insurance
qualifications in Texas

RSVP: 888-568-3558



*The Million Dollar Round Table is recognized globally as the standard of excellence for life insurance sales performance.

**Council award is an annual New York Life recognition program for outstanding sales achievement.

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