

# Under the International Change and Worldwide Competition

## Expert Helps You to Evaluate Your Family Financial Future

- Why do successful transnational entrepreneurs establish family trusts and companies in the United State
- Under the unpredictable Sino-US competition situation, how do transnational residents protect their assets?
- What is the “four A” that preserves family wealth?
- What is the efficient way to reduce tax liability and maximize the legacy? What is value-added tax, gift tax and inheritance tax?
- When is the best time for property transfer to children? Now or a hundred year later?
- Do you really understand your policy? The key features of various permanent insurance products
- The real case analysis of life insurance, buying "insurance" versus buying "risk"?



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**Jing Wang CLU®**

MDRT\* TOT member (Top of table)  
2019 New York Life Chairman®  
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Office Agent of the year  
The Founder of JW Insurance &  
Financial Services\*\*\*

**09/19/2019 THURSDAY**



**JW INSURANCE &  
FINANCIAL SERVICES**  
*Keep more of what you have*

**TIME: 6:30 pm - 8:30 pm**

**ADDRESS: 201 Jones Rd, 6th Fl**

**Waltham, MA 02451**

**RSVP: 781-398-8601 | 781-853-1015**

\*The Million Dollar Round Table is recognized globally as the standard of excellence for life insurance sales performance.

\*\*Council award is an annual New York Life recognition program for outstanding sales achievement.

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