



Safety-First Retirement Planning

You're invited to attend an exclusive **FREE** educational presentation. During this presentation you'll hear from Wade Pfau, PhD, CFA, RICP, Professor of Retirement Income at The American College as he discusses how to efficiently maximize your retirement income by leveraging strategies including life insurance based on proven, award-winning retirement research.

Wade Pfau
Professor of
Retirement Income at
The American College



Time:

Date:

Location:

RSVP:

Agent, New York Life Insurance Company, Registered Representative
NYLIFE Securities LLC (Member FINRA/ SIPC)
A Licensed Insurance Company and a New York Life company

This presentation is for informational purposes only. The guest speakers appearing at this seminar are solely responsible for the content of their presentations which may not necessarily represent the opinions of New York Life Insurance Company or its subsidiaries. Neither New York Life Insurance Company, nor its agents, provides tax, legal, or accounting advice. Please consult your own tax, legal, or accounting professional before making any decisions.

Insurance sales presentation | SMRU 1827861 (Exp. 08.15.2020)

